



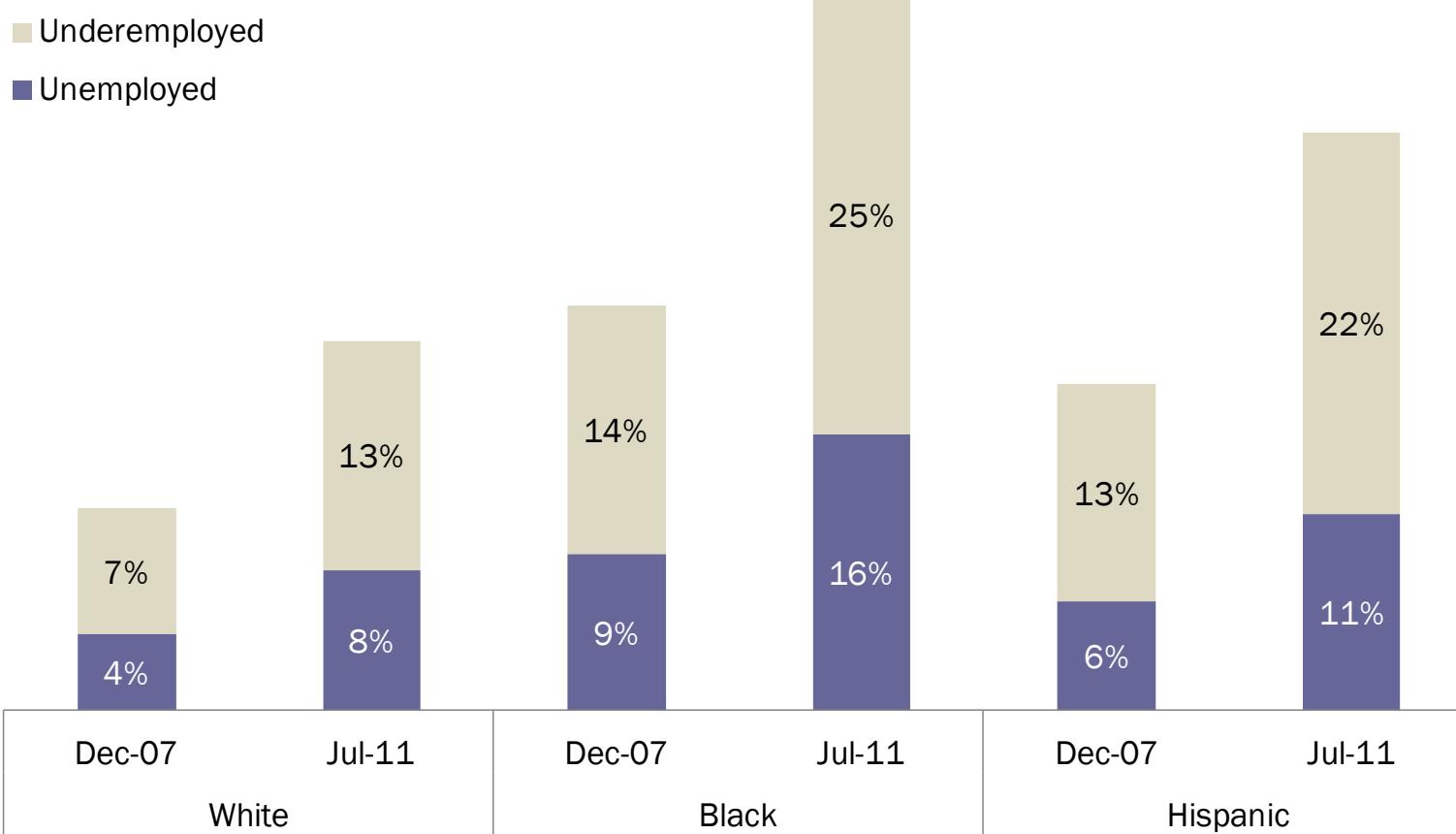
# Arizona 2050: Housing the Next Generation, Building the Next Economy

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Arizona Housing Alliance Annual Meeting

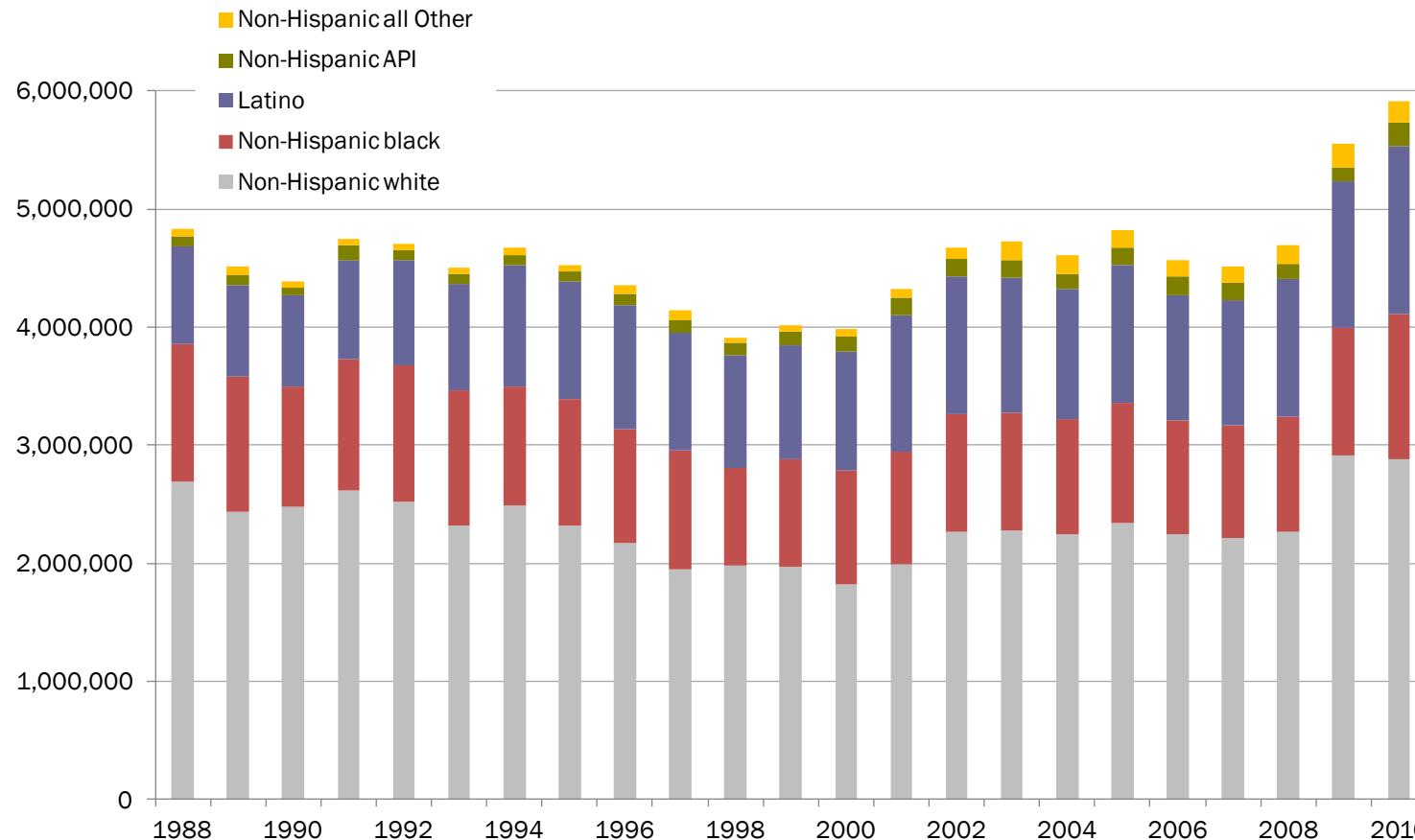
September 22, 2011

# Communities of Color were Hit Hardest in the Recession



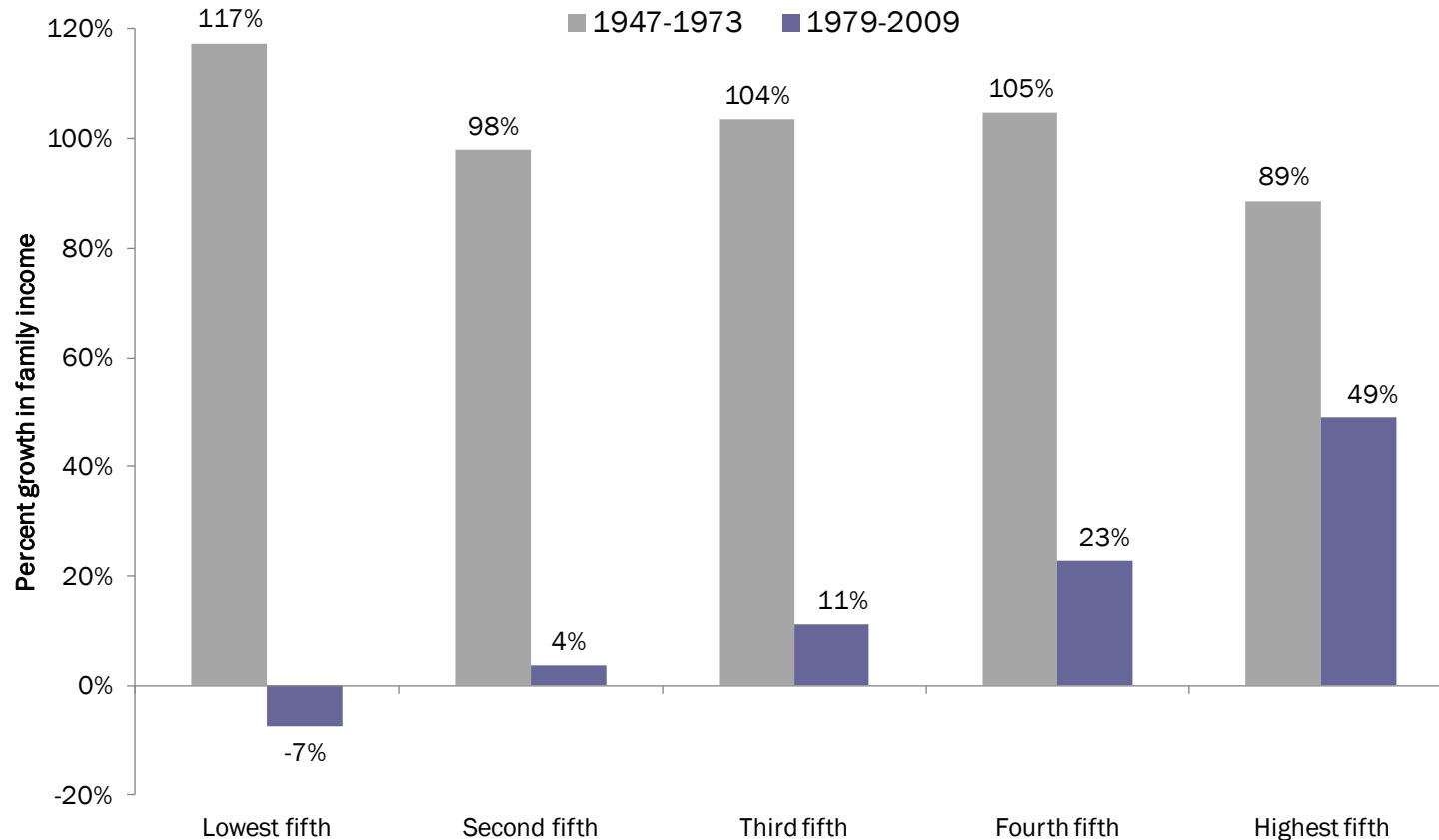
Source: EPI analysis of data from the U.S. Bureau of Labor Statistics, Current Population Survey. Note: The data for whites and blacks are inclusive of Hispanics.

# The Number of Disconnected Youth is at an All-Time High



Note: Youth are defined as persons ages 16 through 24; disconnected youth are those who were not employed or enrolled in school at the time of the survey (March, 2010). Source: PolicyLink/PERE analysis of IPUMS CPS March Supplement Data.

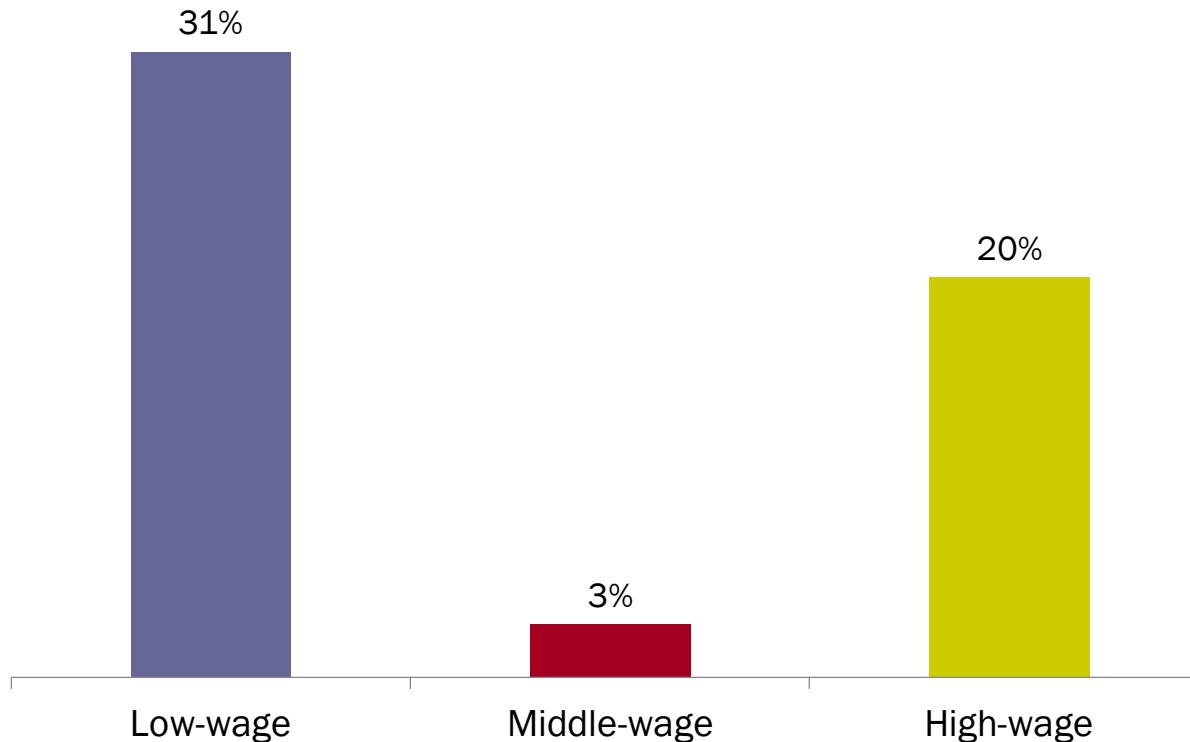
# Slower and Unequal Growth



Source: EPI analysis of U.S. Census Bureau data.

# Disappearance of Good Jobs

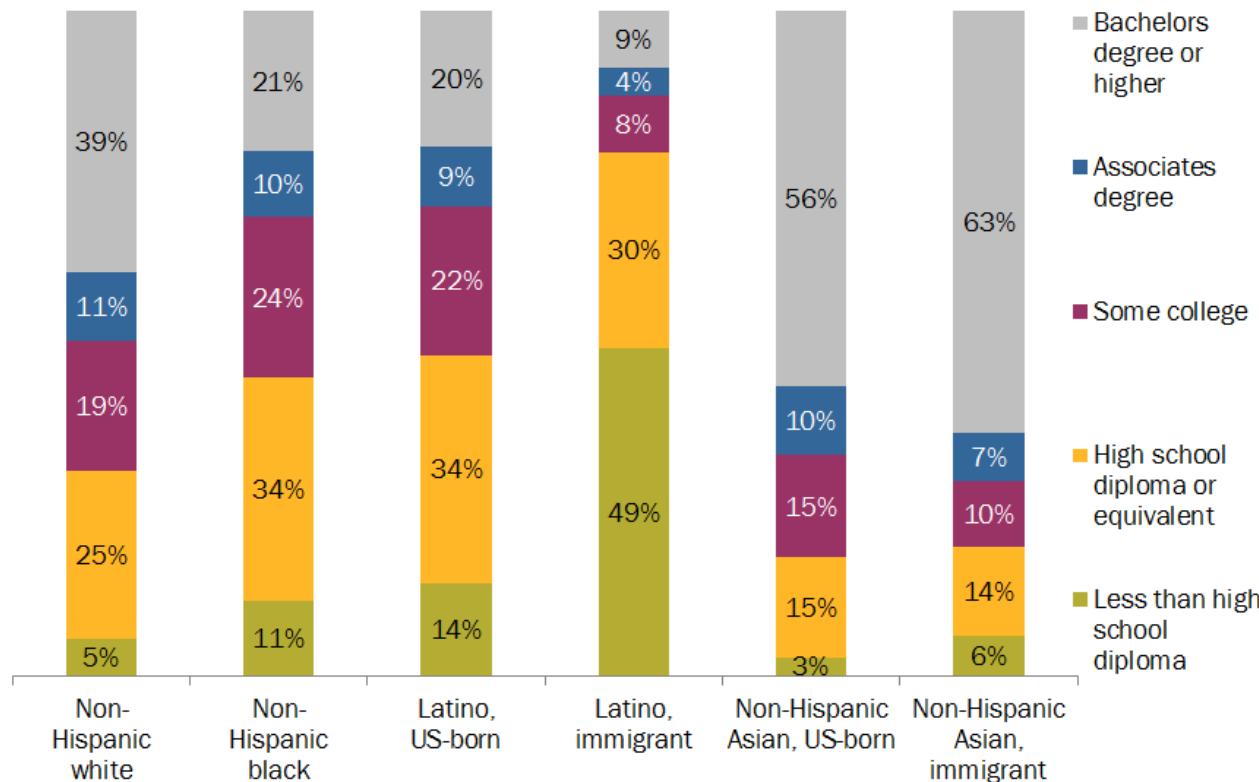
## Polarizing Economic Structure: Job Growth by Wage Levels, 1990-2010



Source: PolicyLink/PERE analysis of BLS Quarterly Census of Employment and Wages data.

# Addressing Education Disparities will be Critical to Grow A Strong and Skilled Workforce

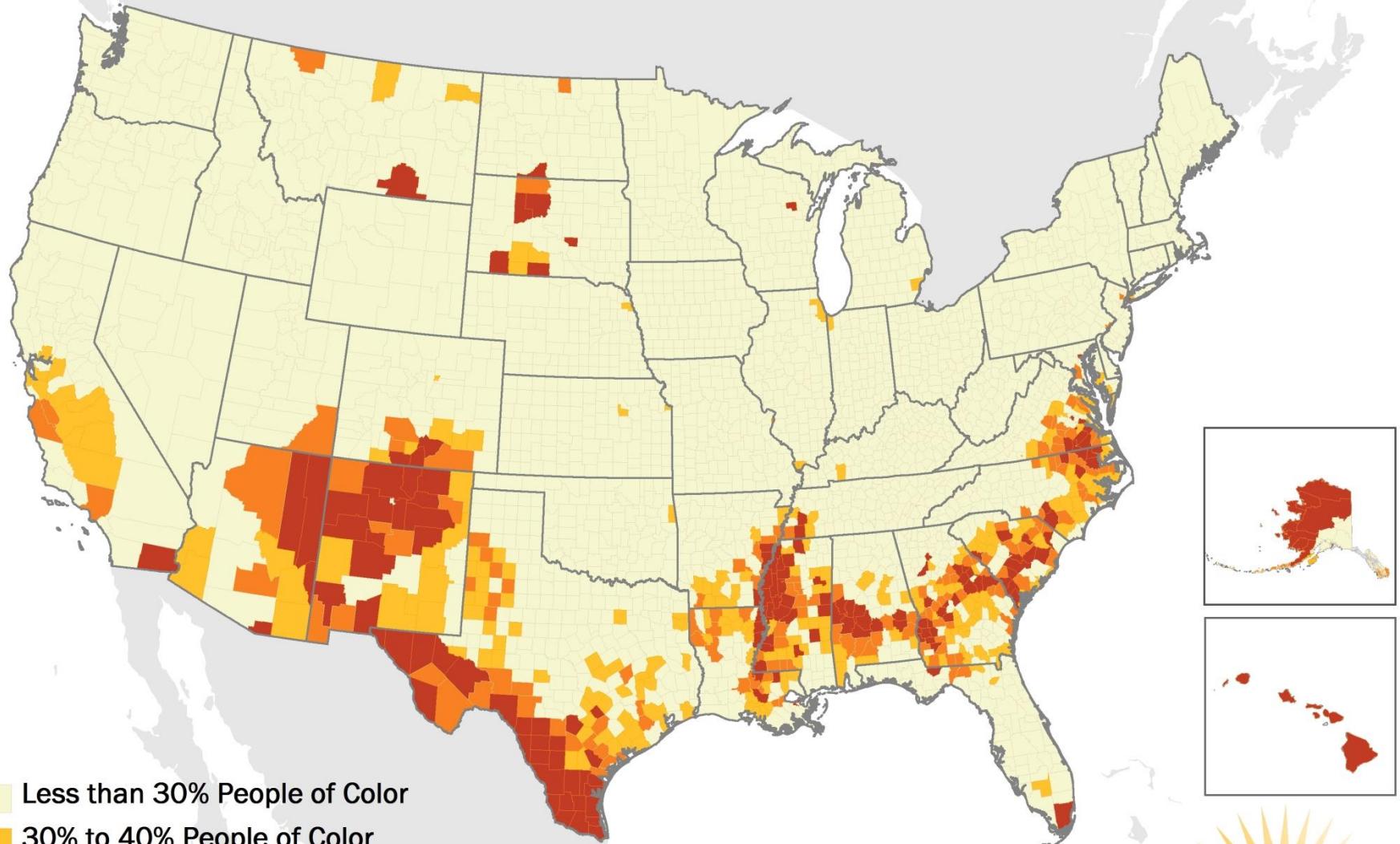
Educational Attainment of Young Workers (Ages 25-34), 2010



Source: PolicyLink/ PERE analysis of data from IPUMS CPS March Supplement.

# 1980

## Percent People of Color by County



- Less than 30% People of Color
- 30% to 40% People of Color
- 40% to 50% People of Color
- Greater than 50% People of Color

Sources: 1980 Census, Census TIGER/Line, NHGIS, and ESRI.

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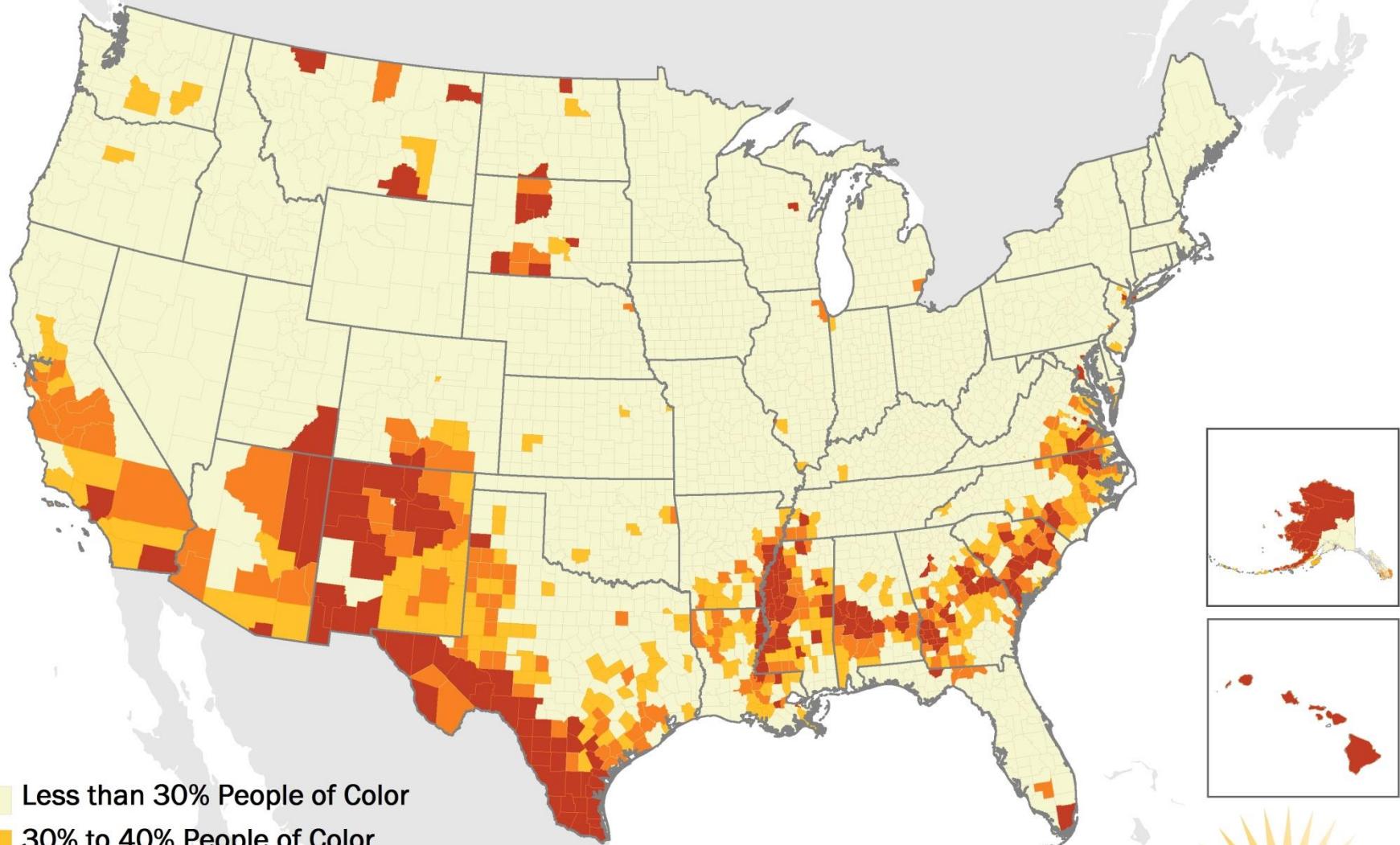
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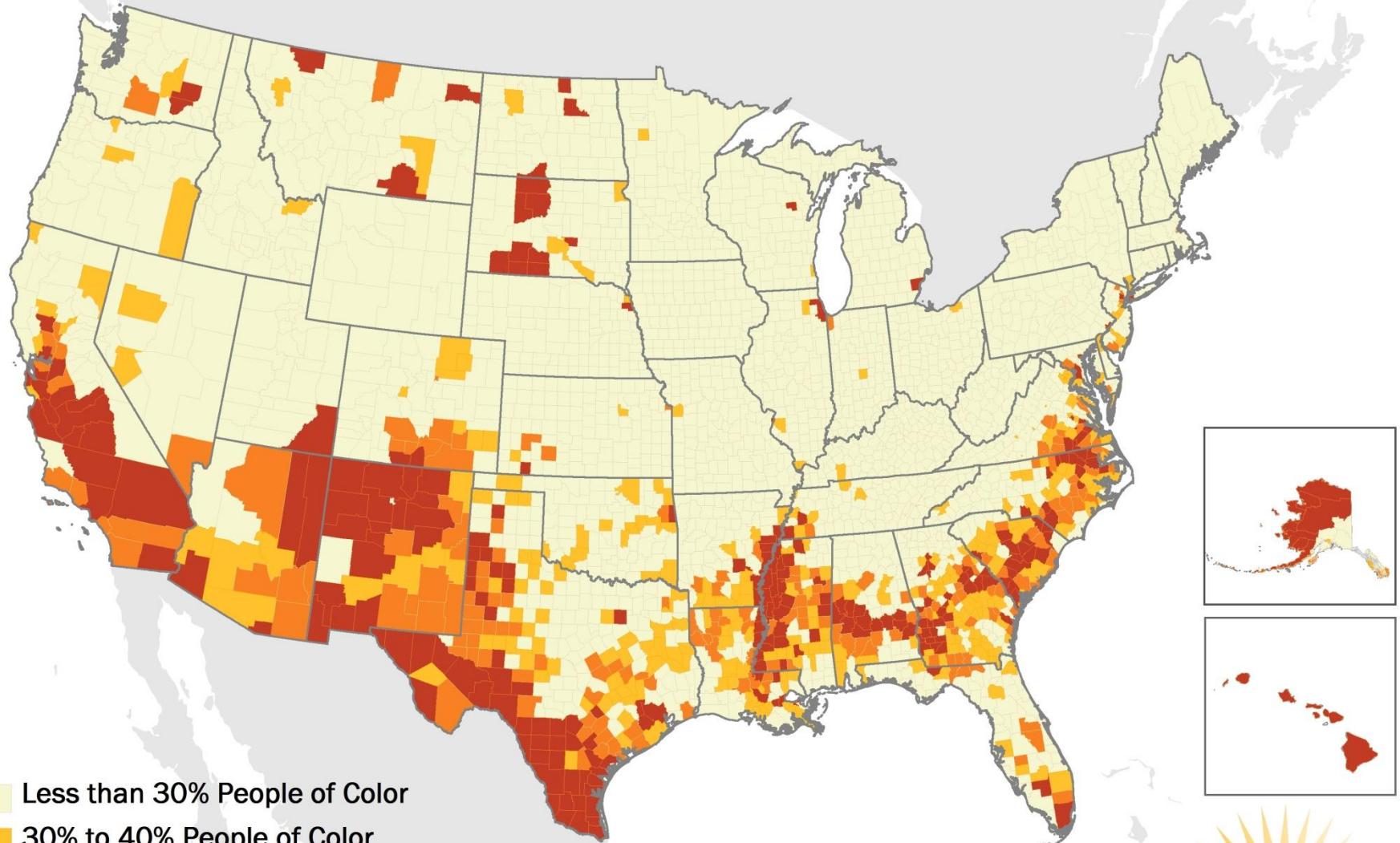
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# 2000

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Sources: 2000 Census, Census TIGER/Line, NHGIS, and ESRI.

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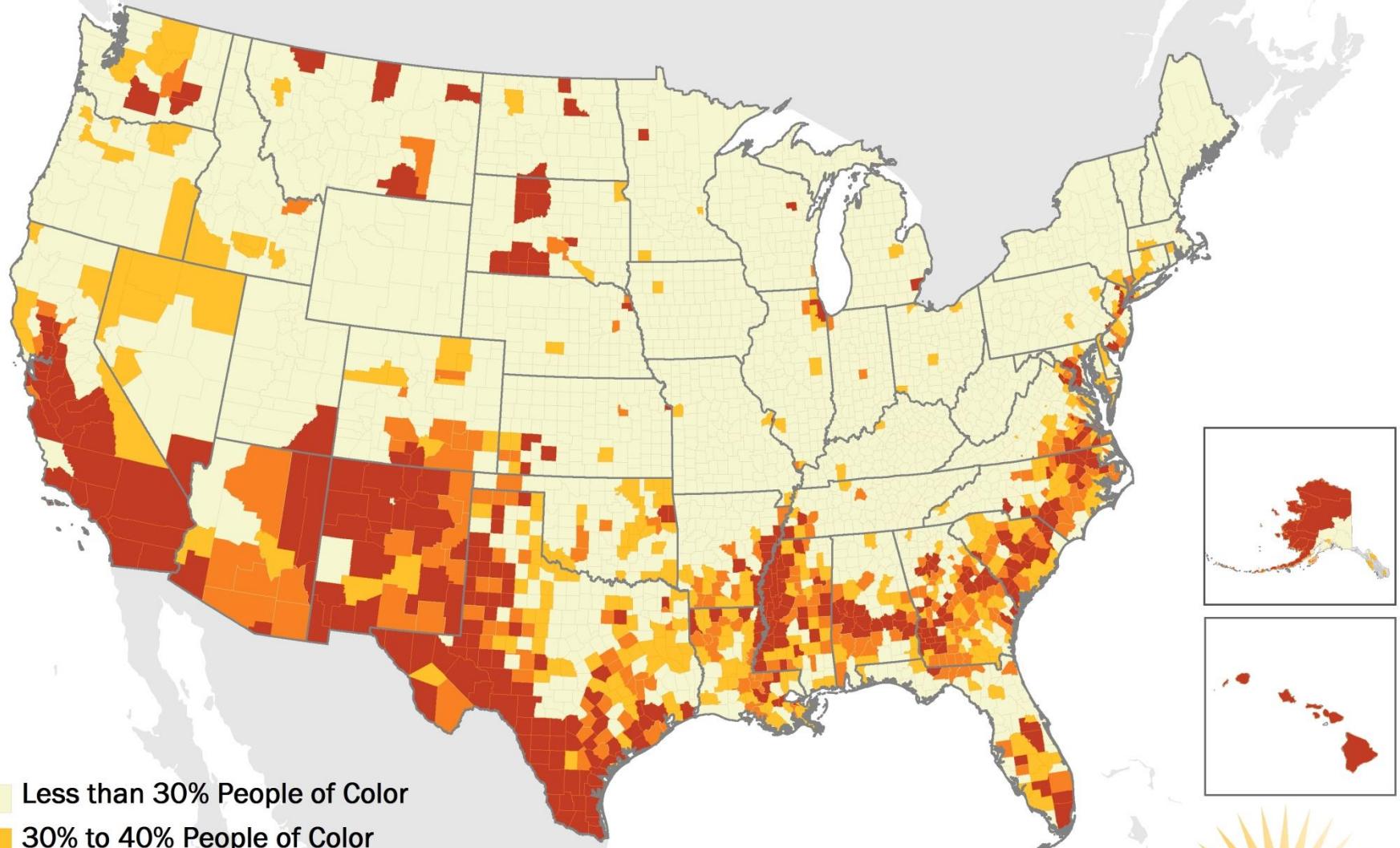
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# 2010

## Percent People of Color by County



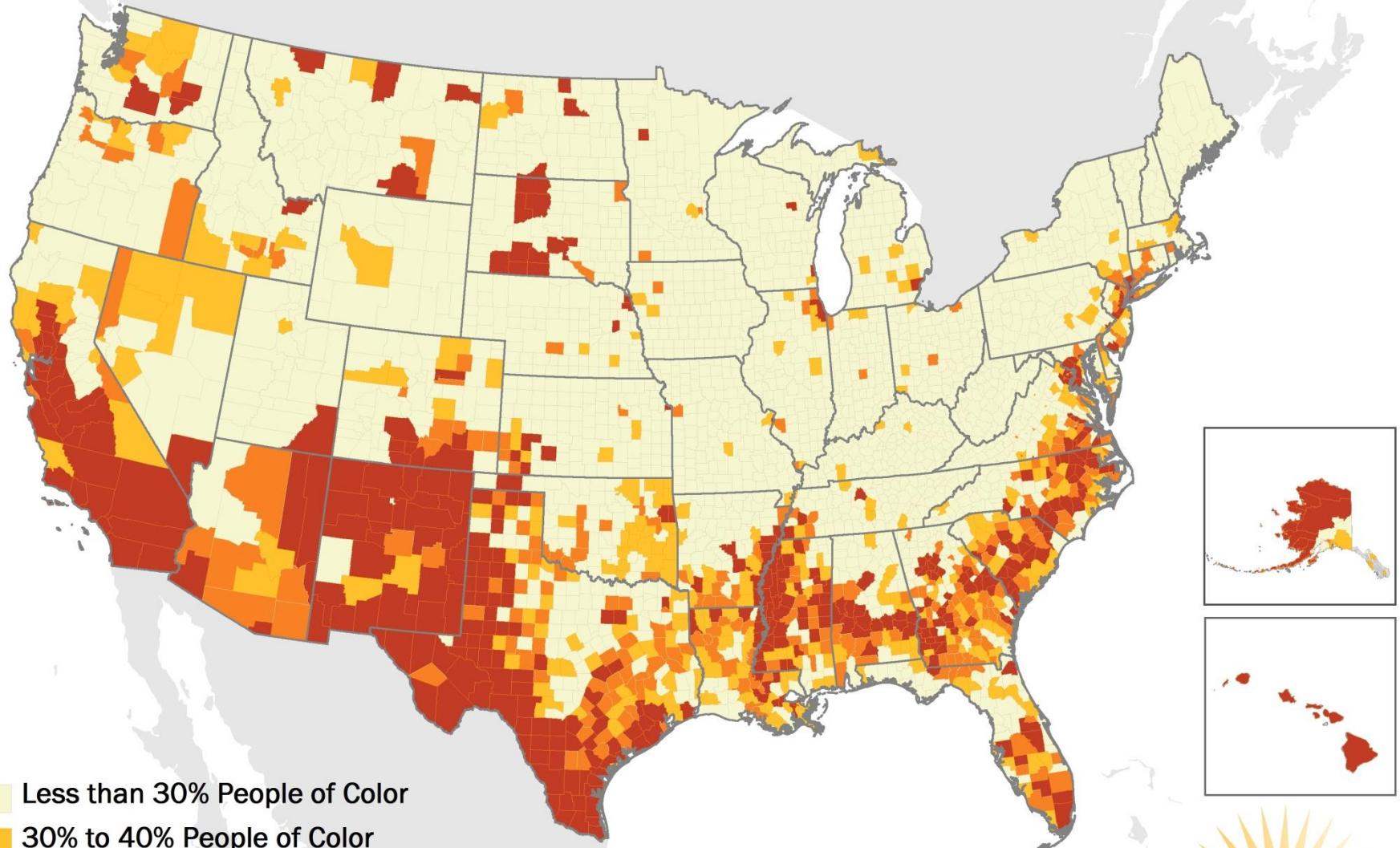
Sources: 2010 Census, Census TIGER/Line, NHGIS, and ESRI.

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# 2020 Percent People of Color by County



Less than 30% People of Color

30% to 40% People of Color

40% to 50% People of Color

Greater than 50% People of Color

Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

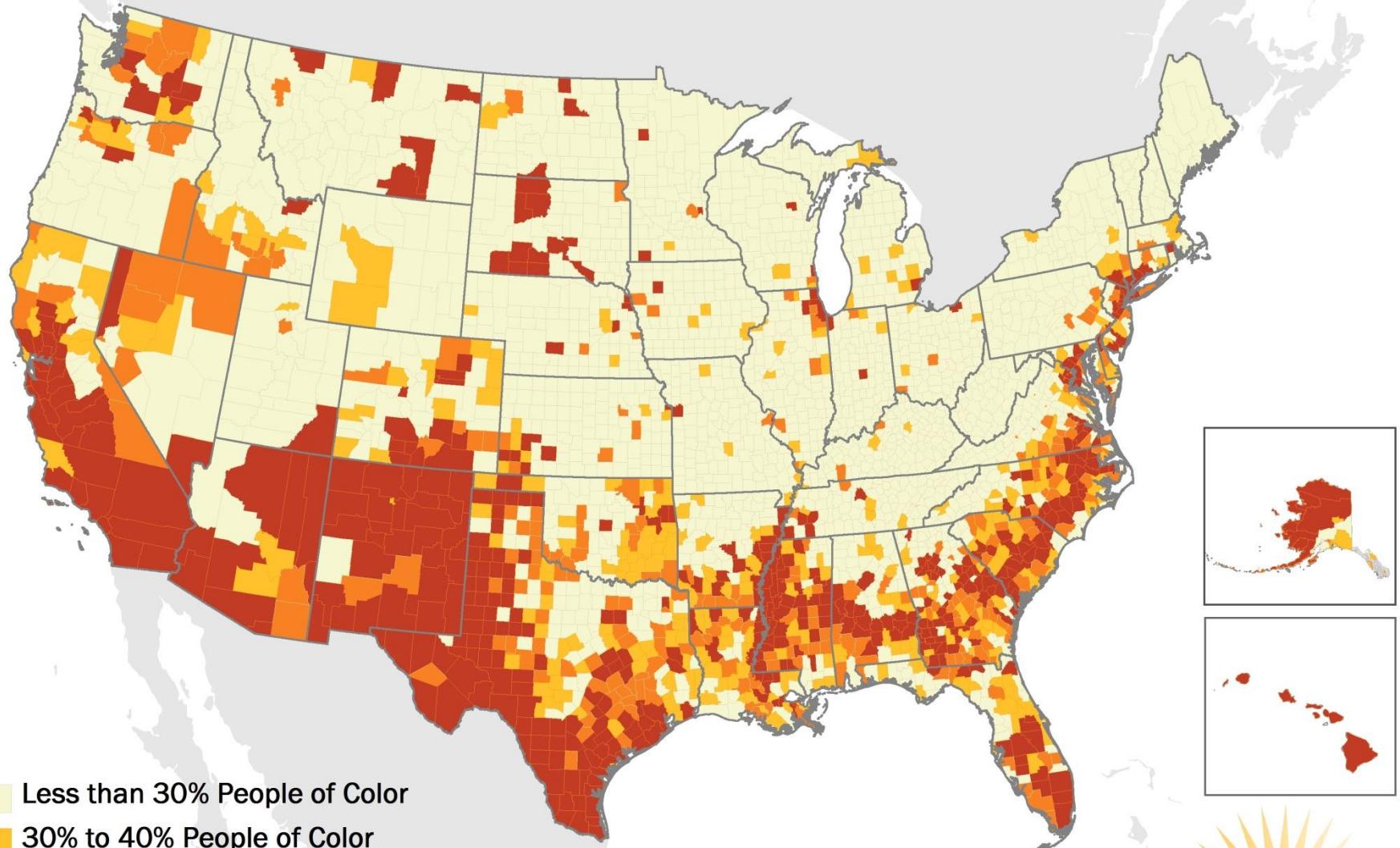
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# 2030 Percent People of Color by County



- Less than 30% People of Color
- 30% to 40% People of Color
- 40% to 50% People of Color
- Greater than 50% People of Color

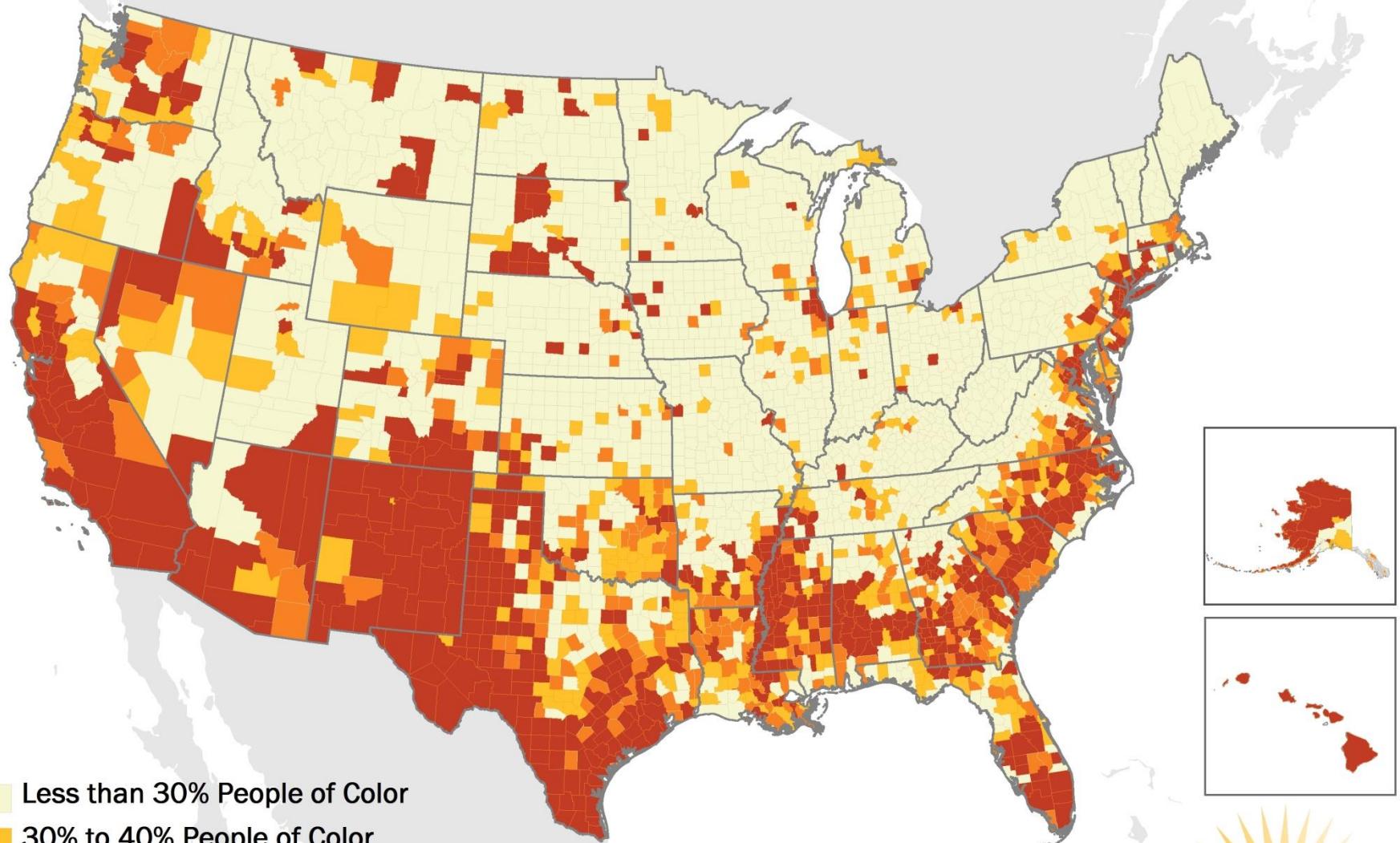
Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

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# 2040 Percent People of Color by County



Less than 30% People of Color  
30% to 40% People of Color  
40% to 50% People of Color  
Greater than 50% People of Color

Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

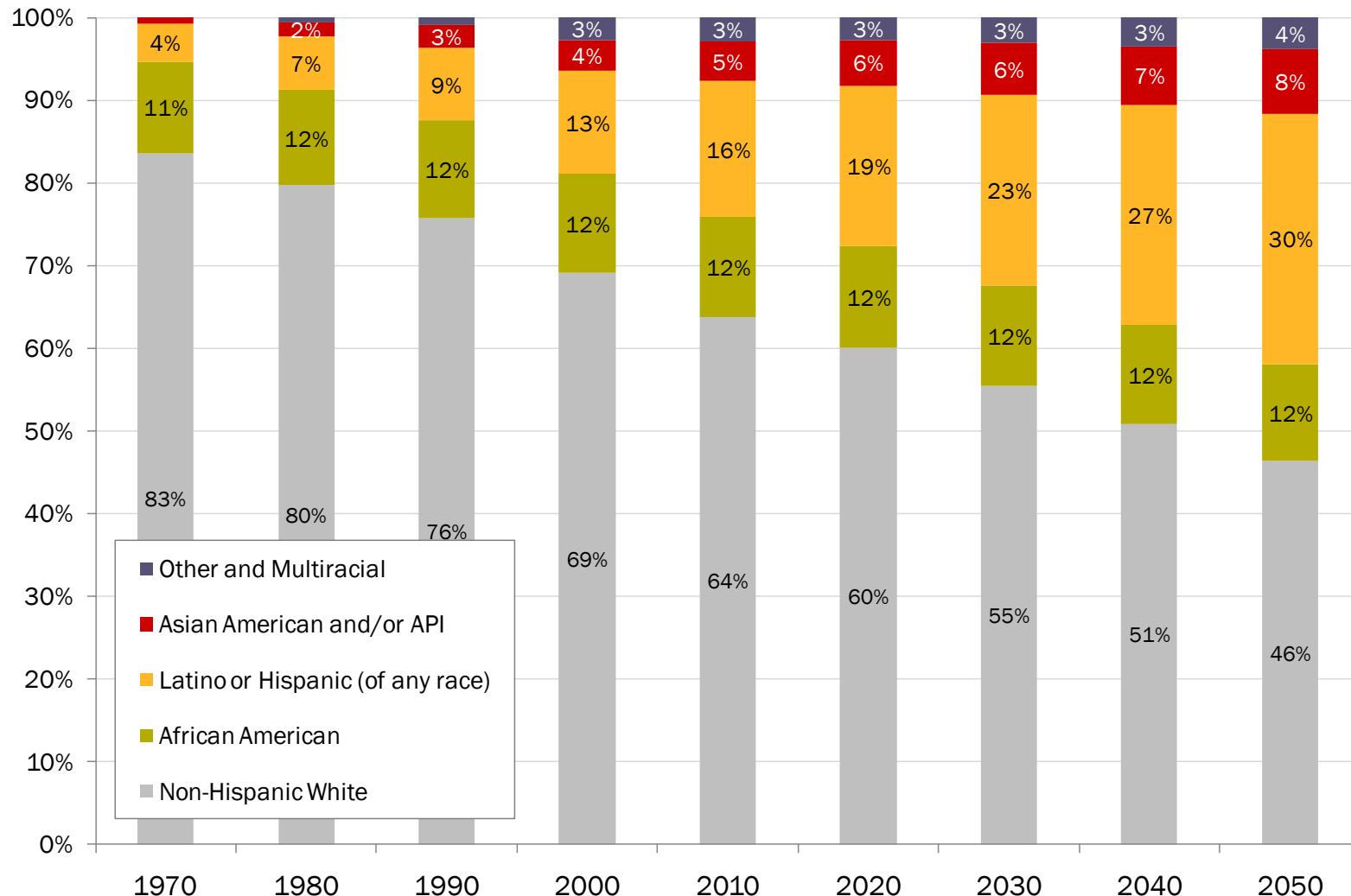
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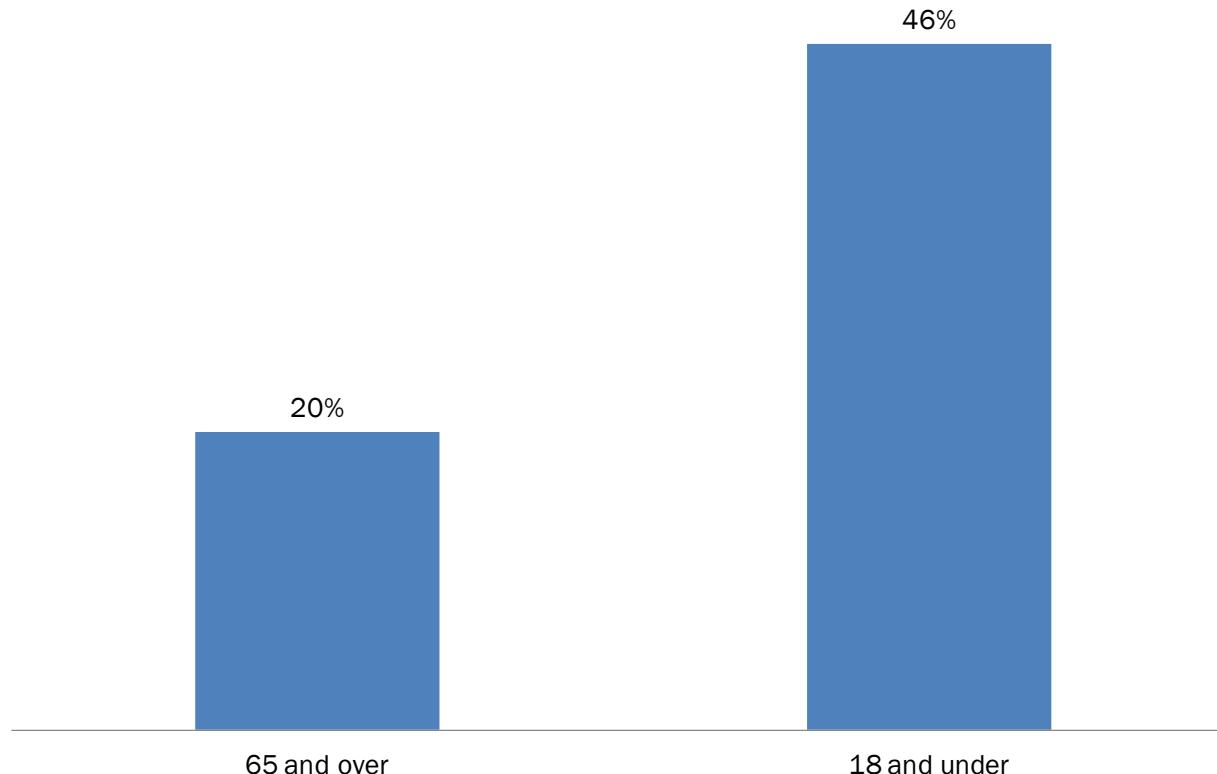
# Changing U.S. Demographics, 1970-2050



Sources: Statistical Abstract of the United States (1970 and 1980). Data for from the U.S. Census Bureau, decennial censuses (1990, 2000, and 2010). U.S. Census Bureau Population Projections, 2008 (2020-2050).

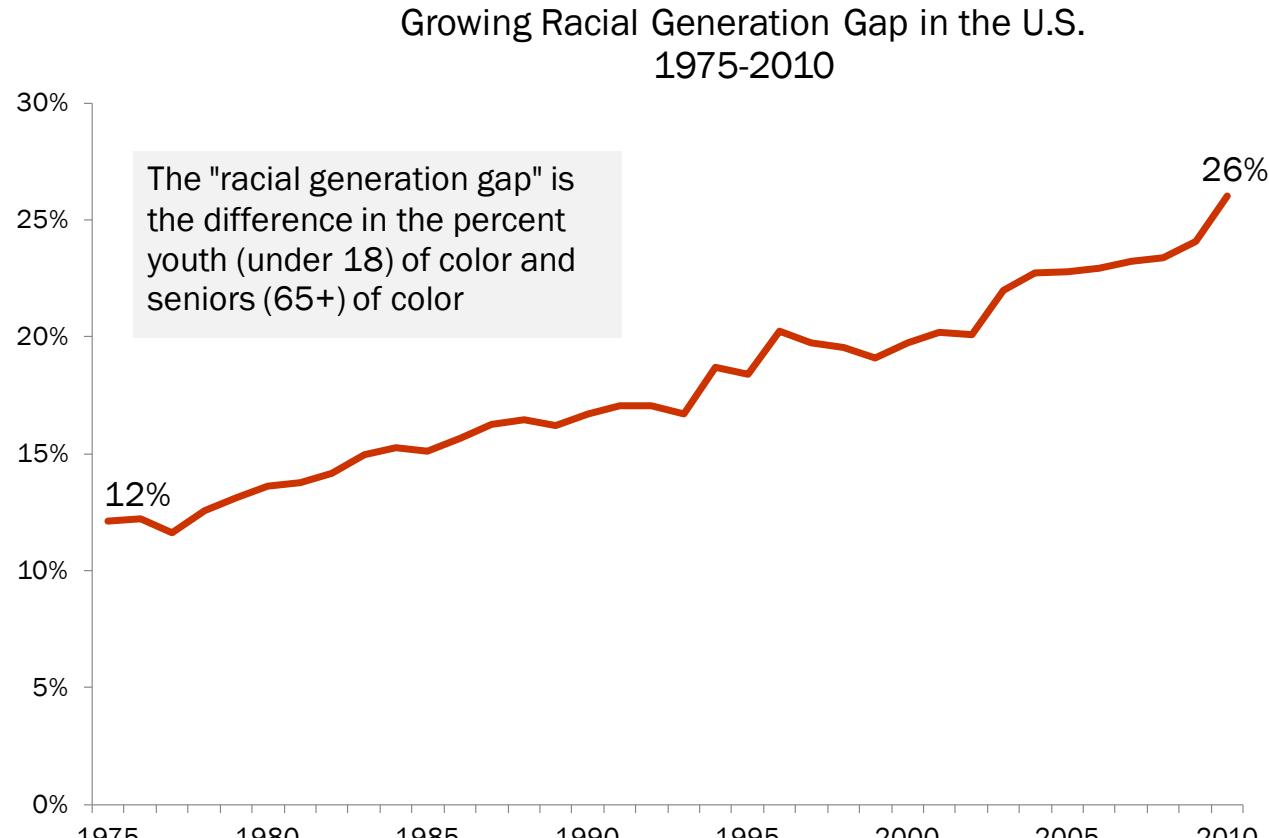
# The Demographics of Seniors and Youth are Diverging

Percent People of Color Among Senior and Youth Populations, 2010



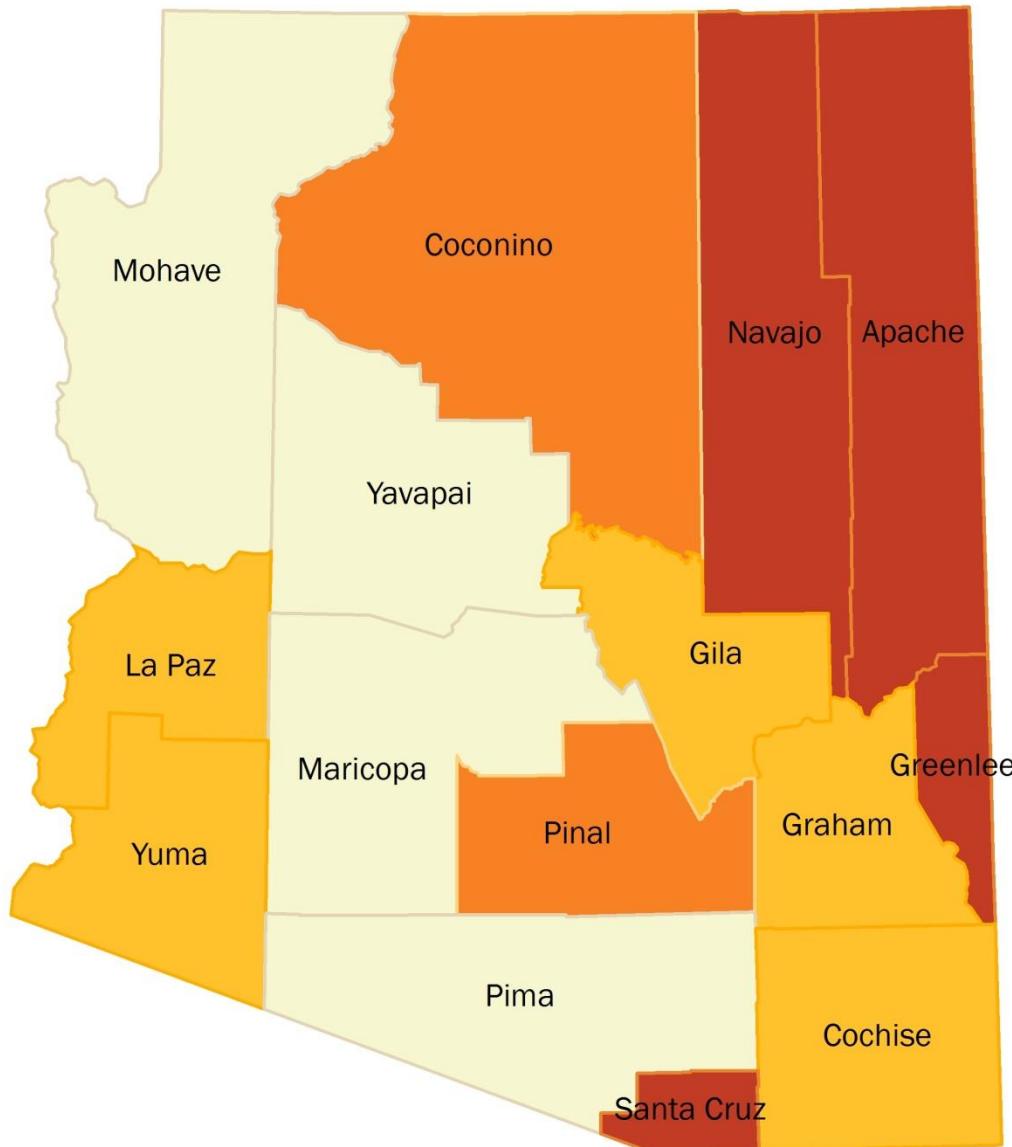
Source: 2010 Census

# Our Racial Gap has become a Generational Gap



Source: PolicyLink/PERE analysis of data from the Integrated Public Use Microdata Series (IPUMS) Current Population Survey (CPS) March Supplement and 2010 Census.

# Arizona 2050

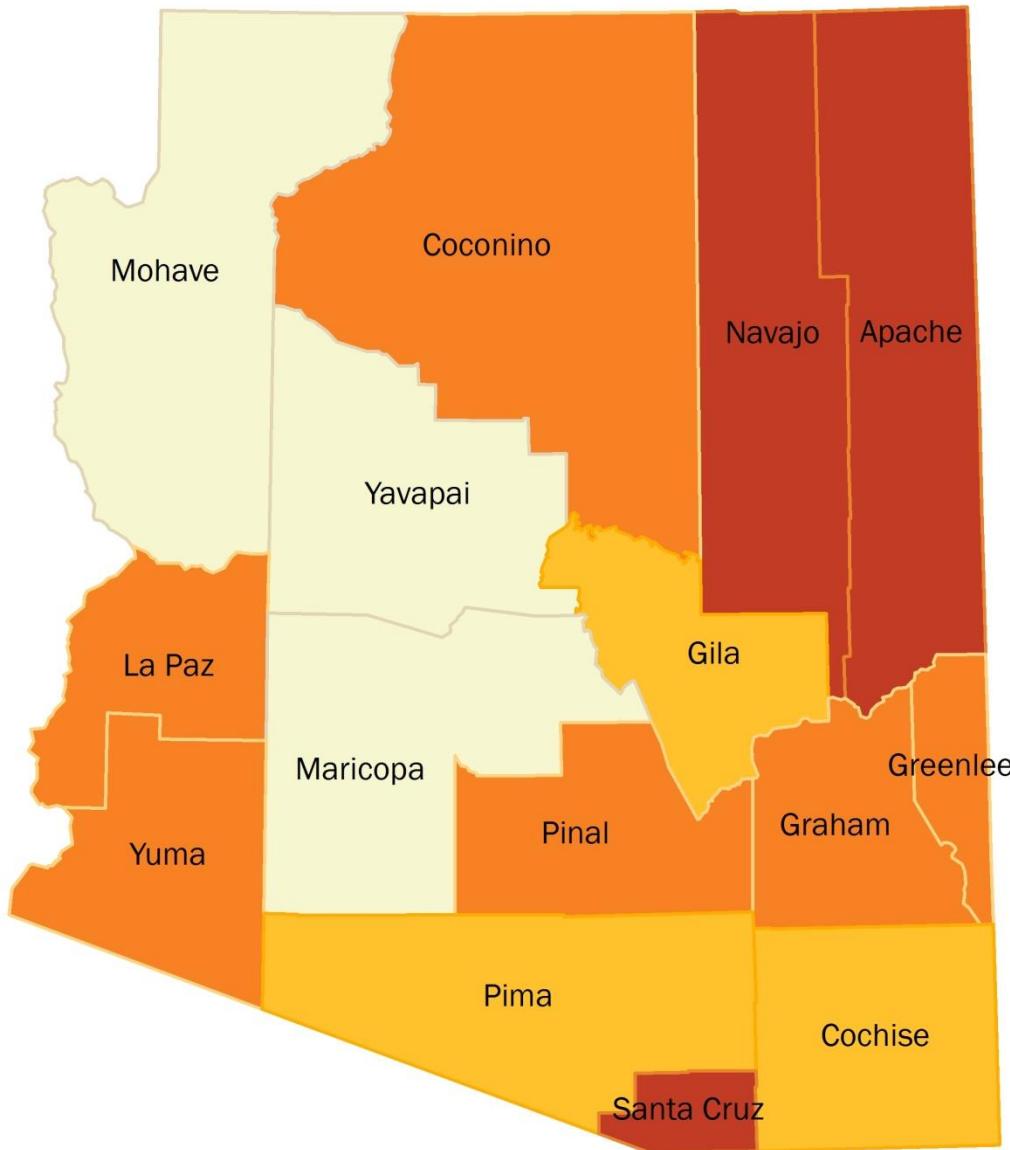


Sources: 1980 Census, Census TIGER/Line, NHGIS, and ESRI.

# 1980

## Percent People of Color by County in Arizona

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- 30% to 40% People of Color
- 40% to 50% People of Color
- Greater than 50% People of Color



# 1990

## Percent People of Color by County in Arizona

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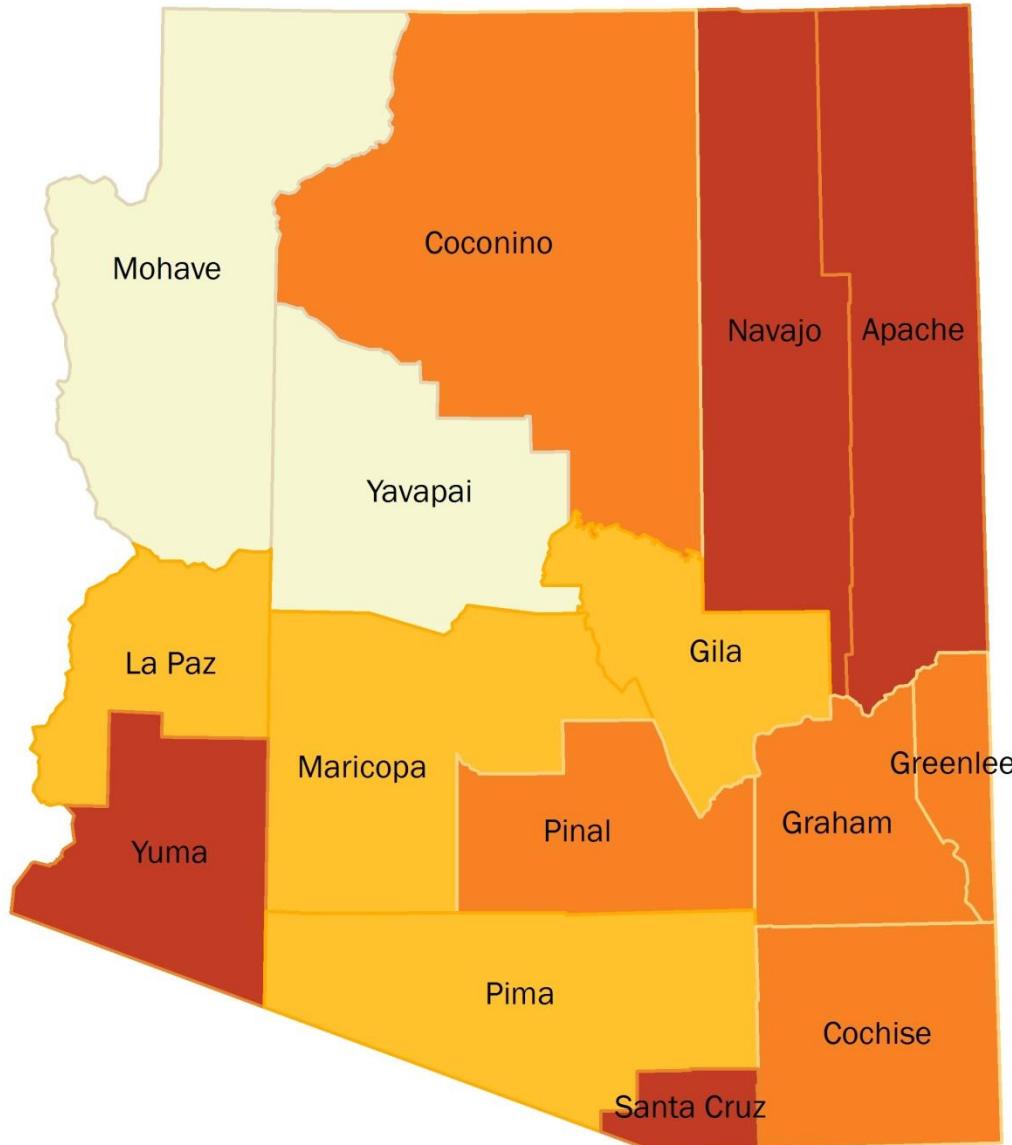
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Sources: 2000 Census, Census TIGER/Line, NHGIS, and ESRI.

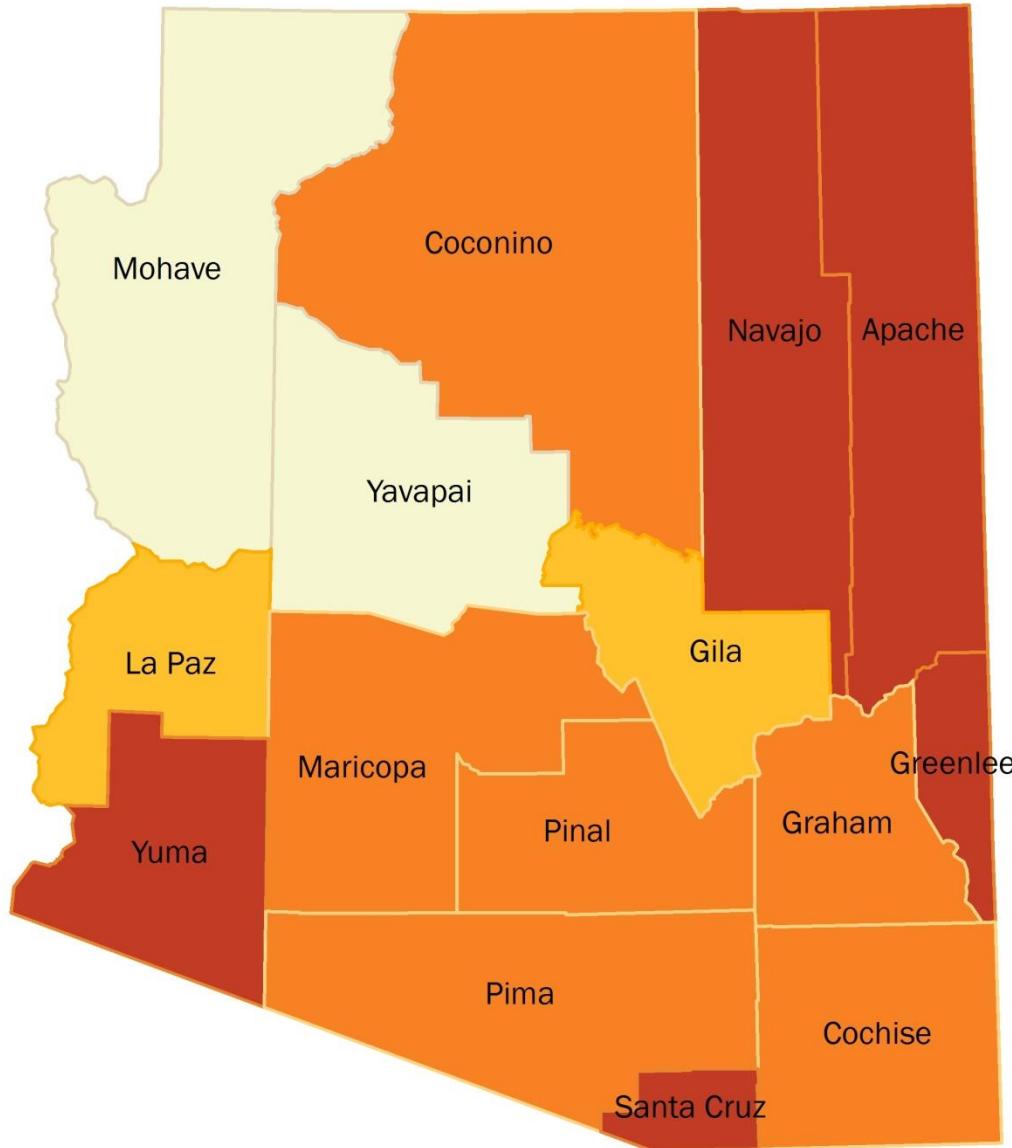
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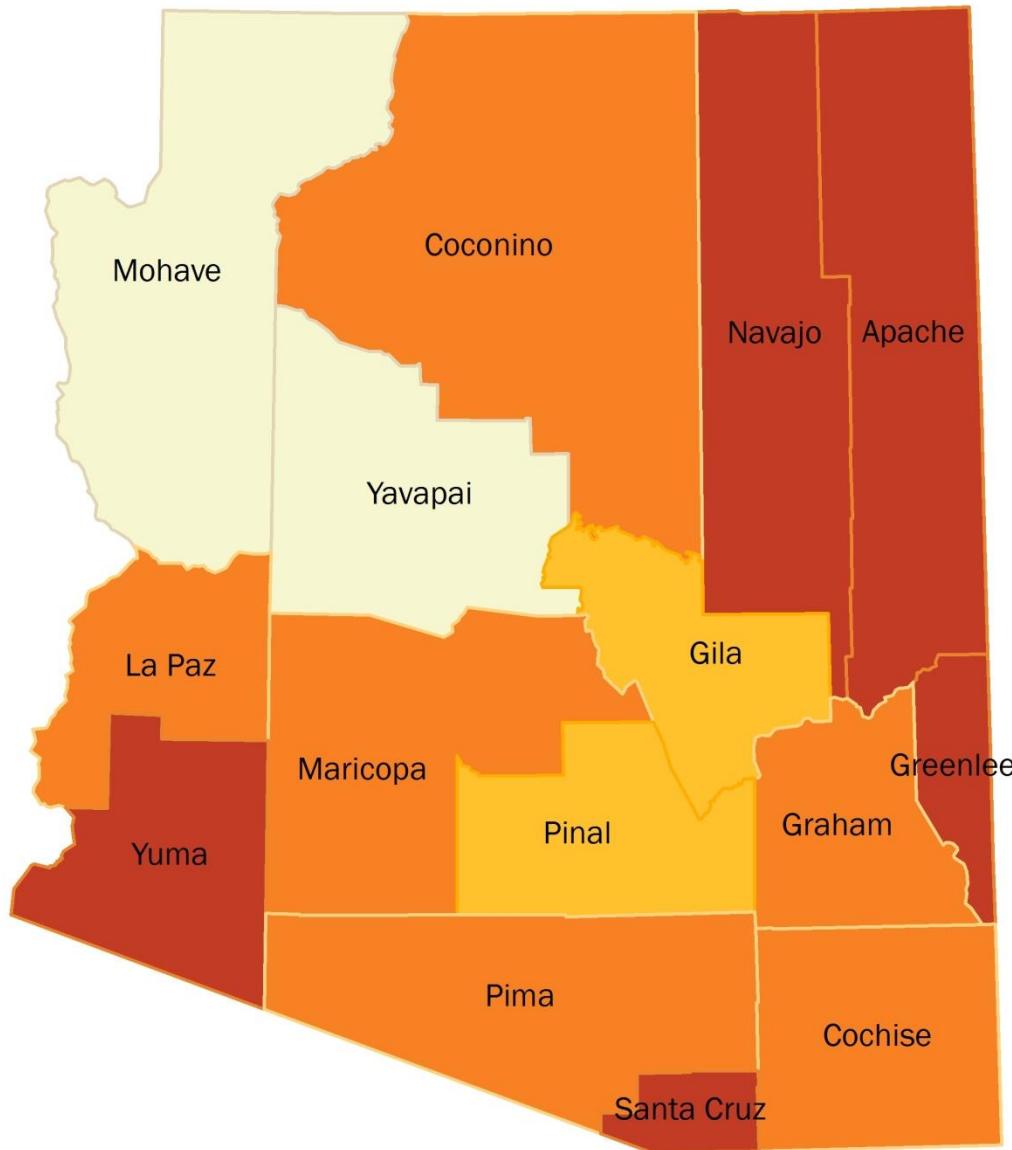


Sources: 2010 Census, Census TIGER/Line, NHGIS, and ESRI.

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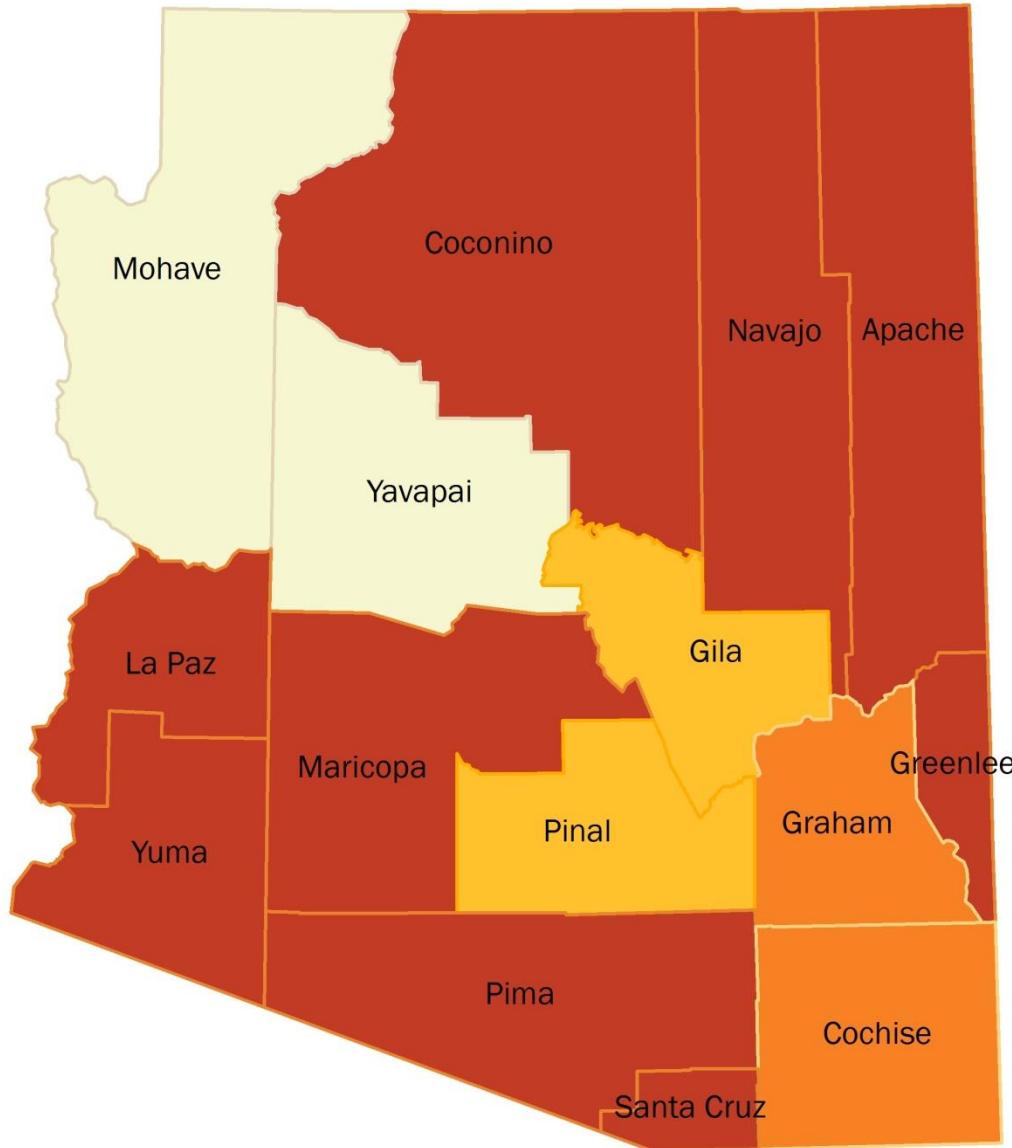


Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

# 2020

## Percent People of Color by County in Arizona

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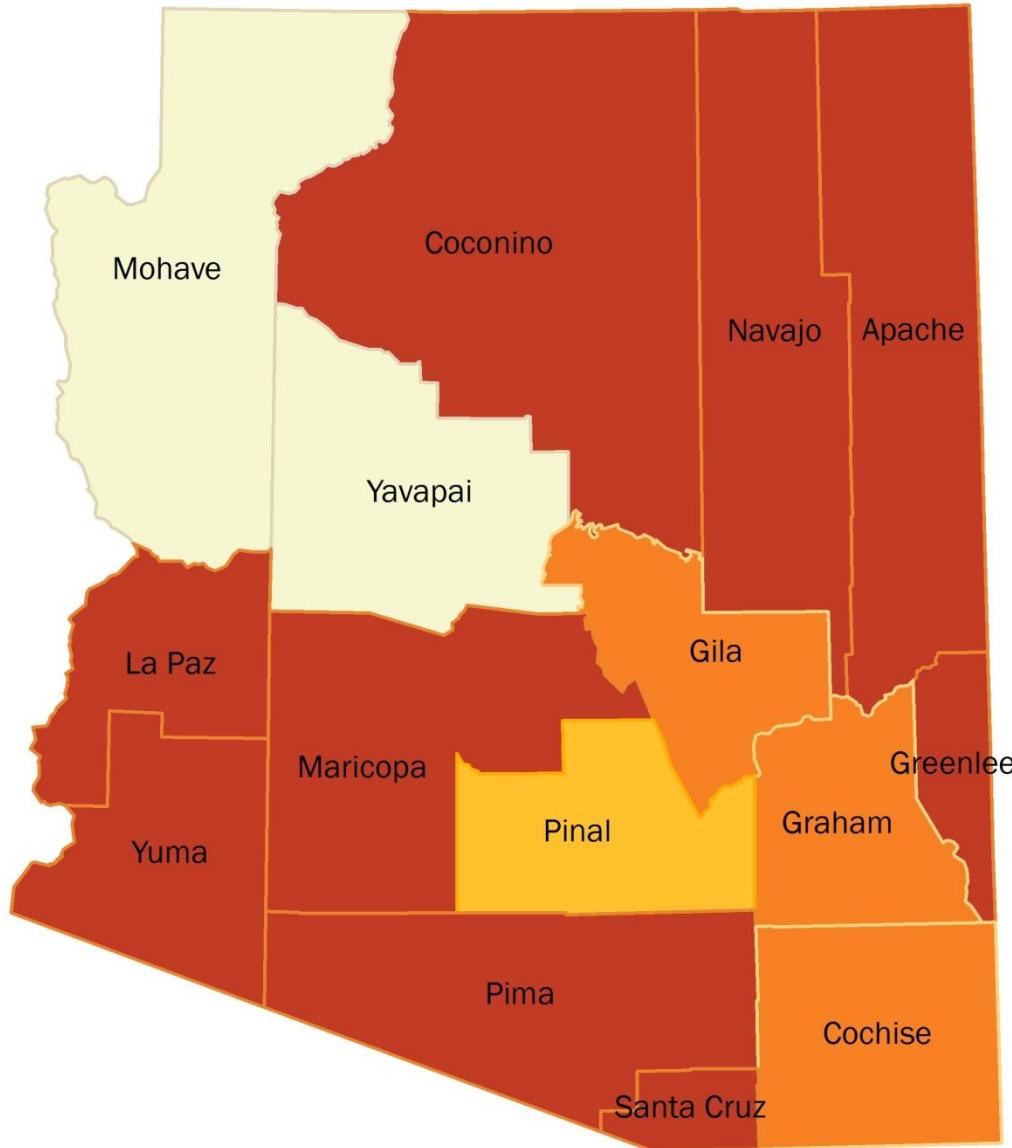


Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

# 2030

## Percent People of Color by County in Arizona

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- 30% to 40% People of Color
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- Greater than 50% People of Color



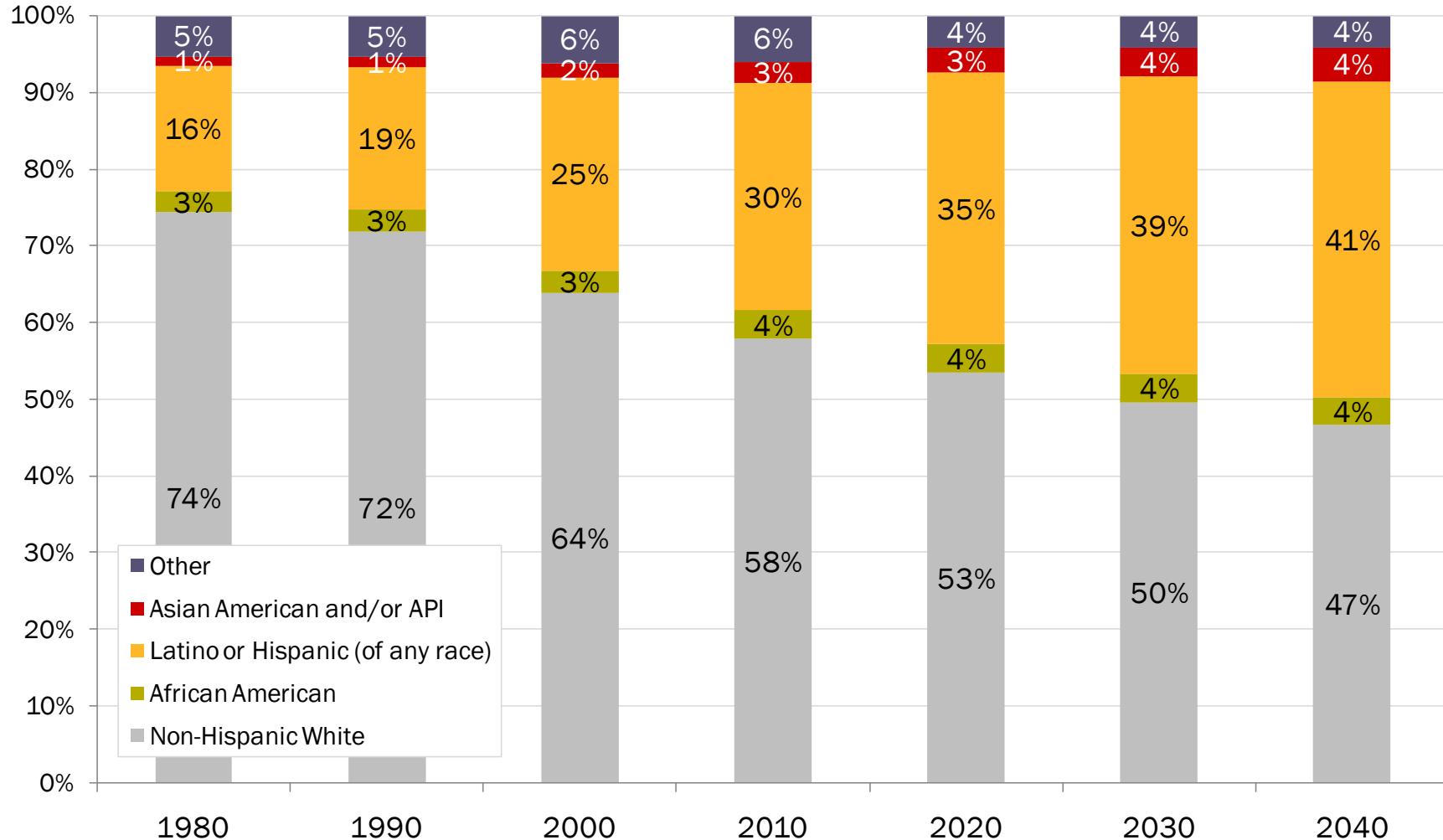
# 2040

## Percent People of Color by County in Arizona

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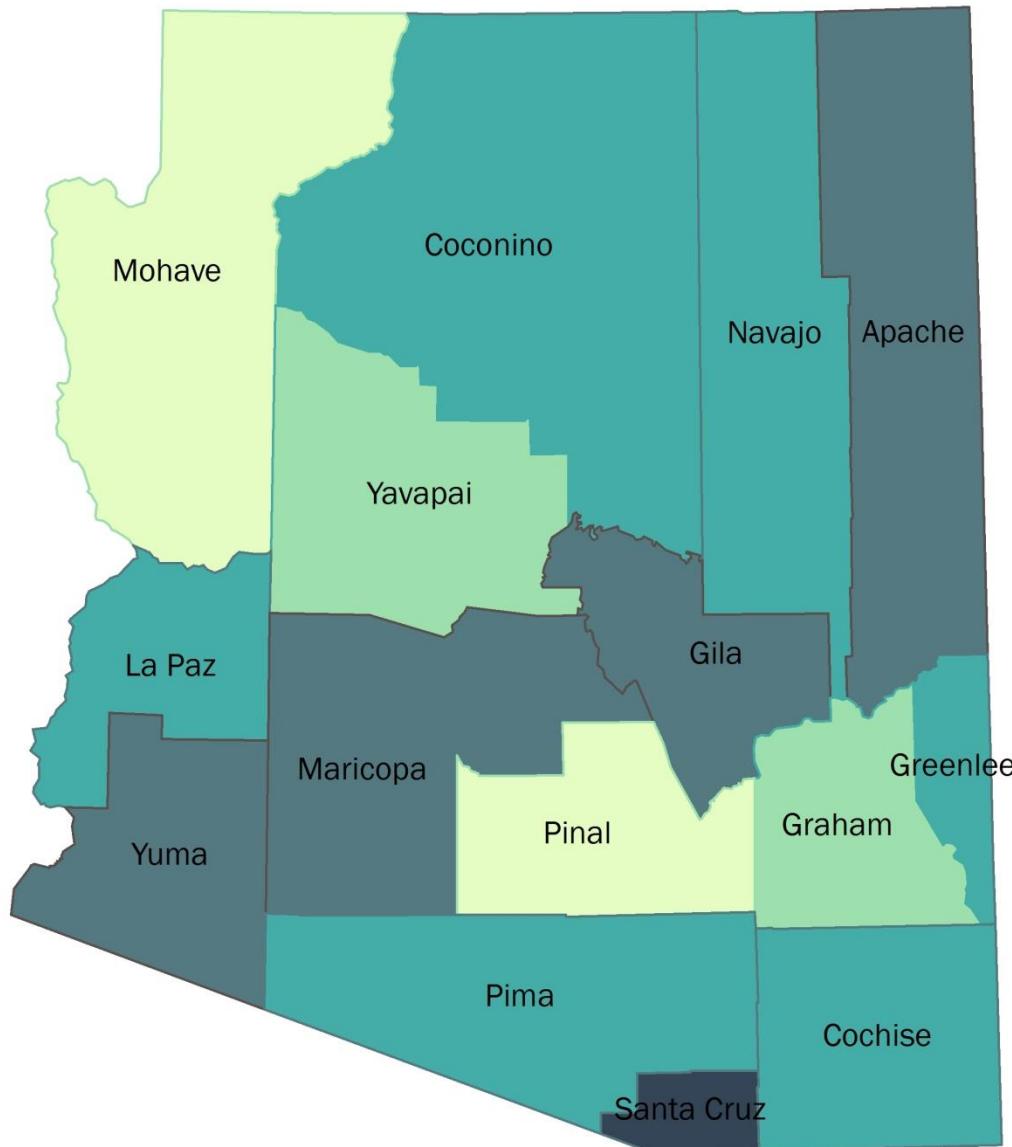
Sources: Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

# Arizona Demographics, 1980-2040



\*Other includes all persons who are not included among the other groups shown, and includes non-Latinos who identify racially as being Native American or Alaska Native, some other race alone, or multiracial.

Sources: 1980-2010 decennial censuses and Woods & Poole Economics projections data.



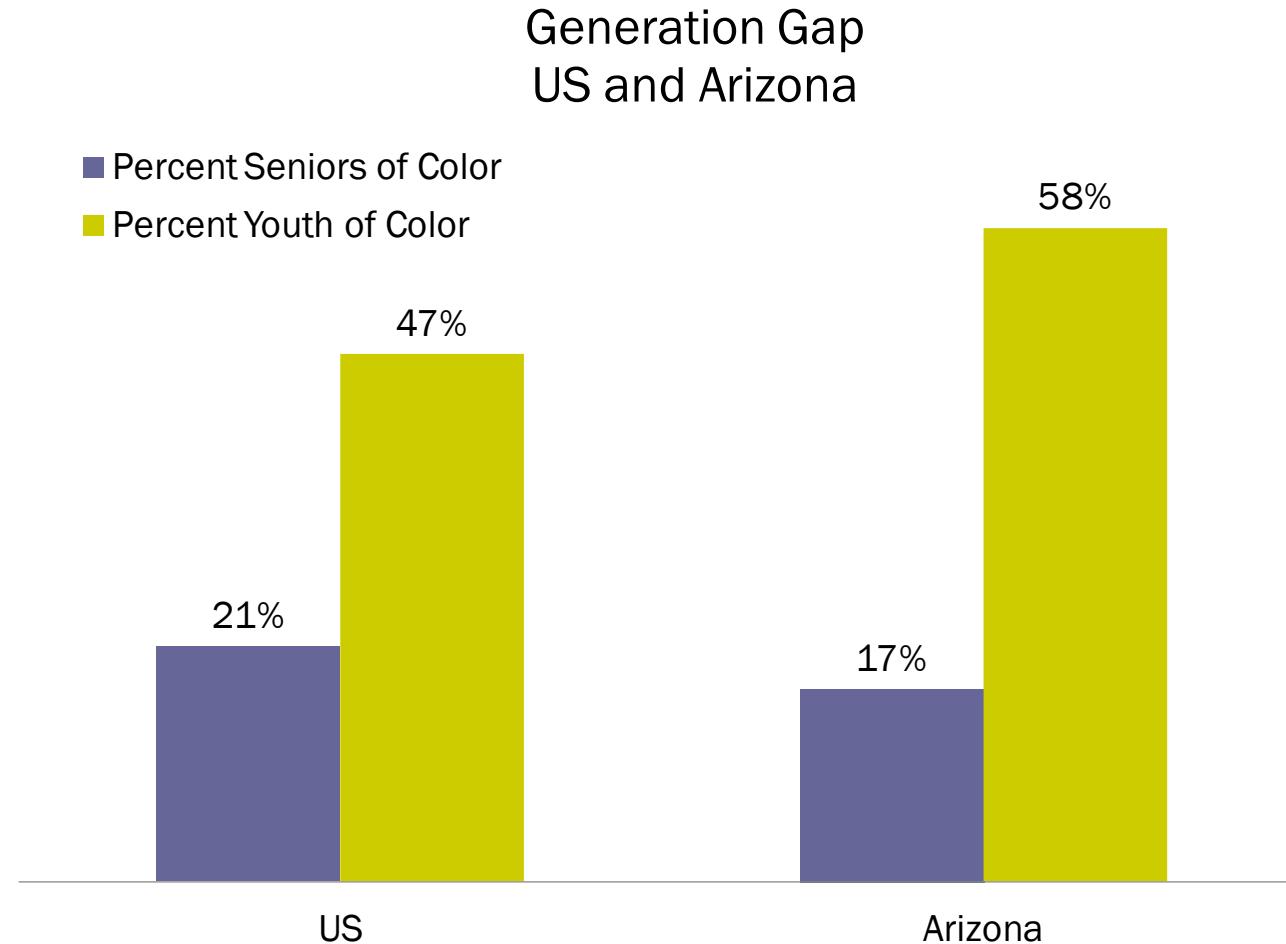
# 2010-2040

## Share of Population Growth Attributable to People of Color by County in Arizona

- All growth attributable to people of color
- 75% to 99%
- 50% to 75%
- 25% to 50%
- Less than 25%

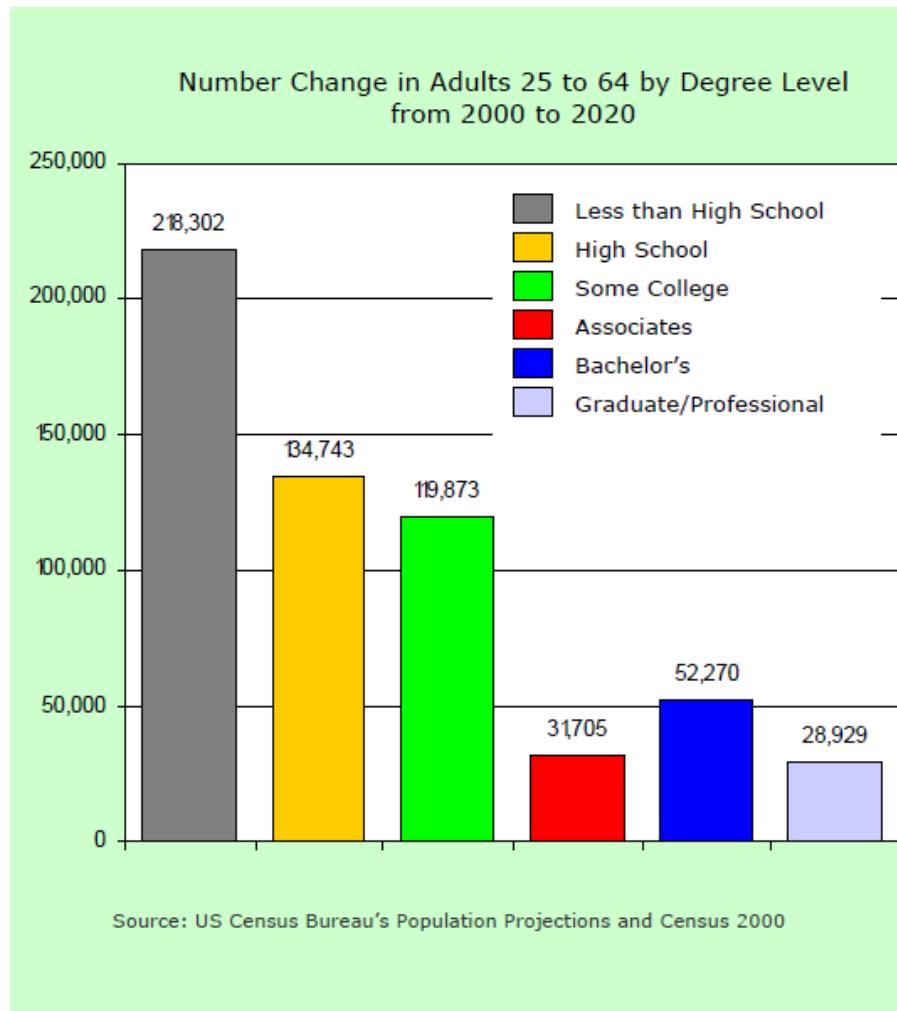
Sources: 2010 Census, Woods & Poole Economics projections data (adjusted using the 2010 Census), Census TIGER/Line, NHGIS, and ESRI.

# Arizona has the Largest Generation Gap in the Country



Source: 2010 Census (Summary File 1)

# Education Levels Expected to Decrease by 2020



## The Way Forward: Equitable Growth

# Rebuilding our public infrastructure

PolicyLink

- **Maximize local job creation while building sustainable regions**



— clean energy works  
PORTLAND



# Grow new businesses that create jobs

PolicyLink

- Leverage the purchasing power of large “anchor institutions”



- **Job training and career pathways**

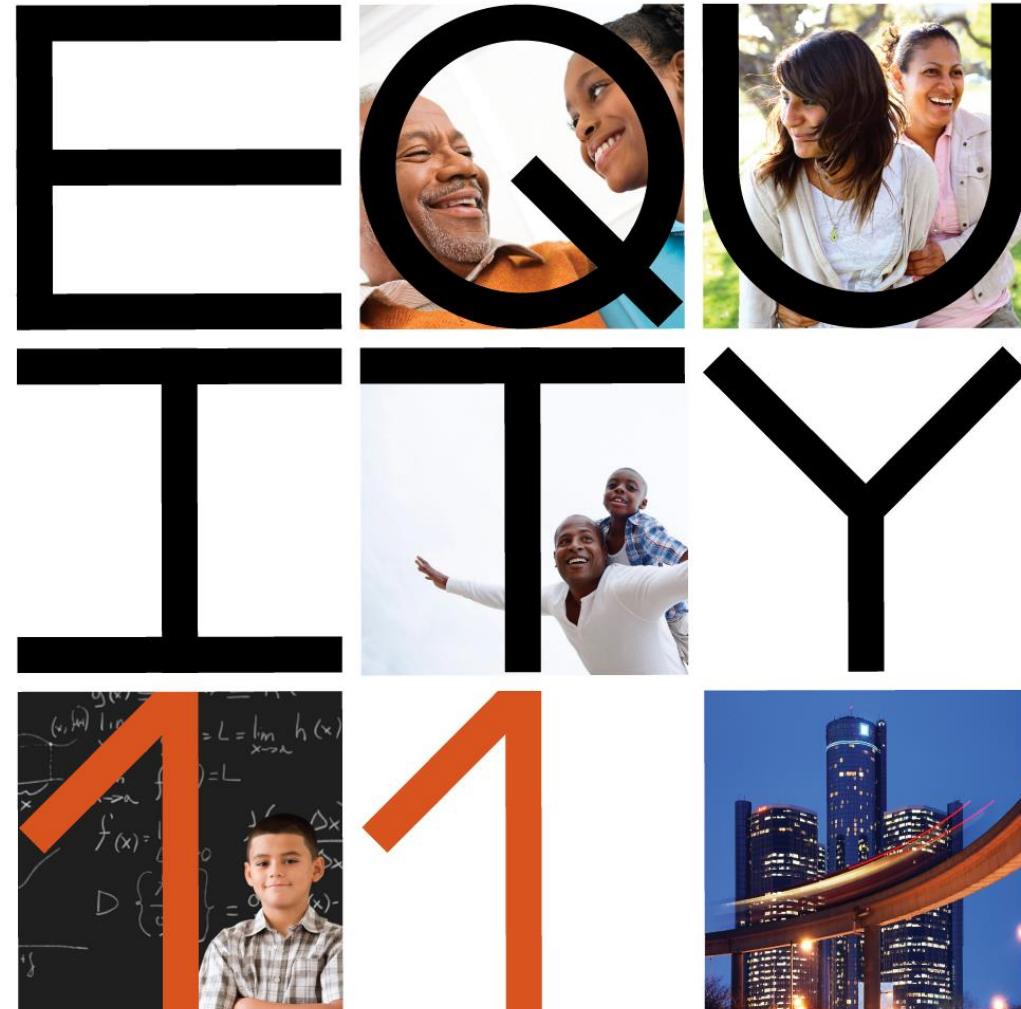


# Equity Summit 2011

Healthy Communities,  
Strong Regions,  
A Prosperous America

November 8-11, 2011  
Detroit Marriott at the  
Renaissance Center

For more information  
and registration visit:  
[www.PolicyLink.org/Summit](http://www.PolicyLink.org/Summit)





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